



Daily Market Report

05 July 2023

Implied move

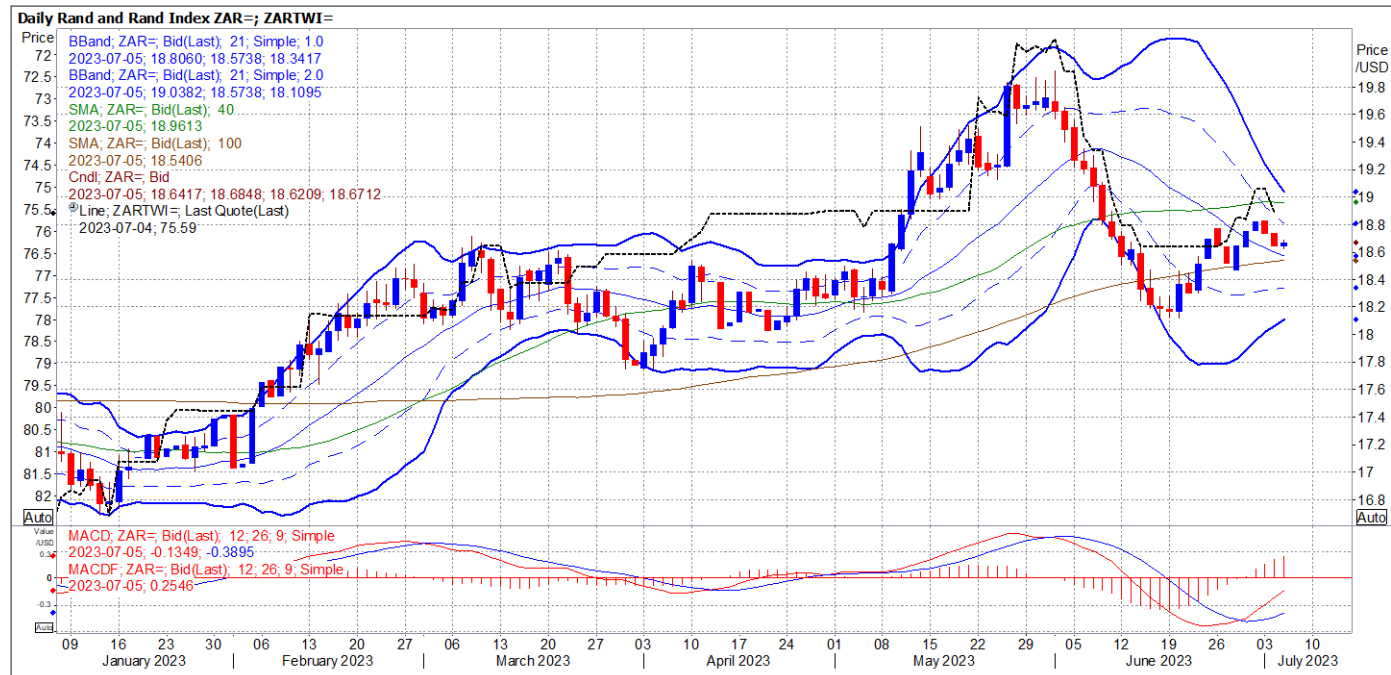
USA Movement (Overnight)	Cents	Currencies	05-Jul-23	07:42:05	
(DEC23) CORN	493.50	0.00 R/\$ last	18.6720	-0.0158	
(NOV23) SOYA	1,353.75	0.00 Euro=	1.0876	-0.0021	
W1 CBOT (Dec23)	660.75	0.00 GOLD	1,925	-3.8142	
W1 KCBT (Dec23)	798.75	0.00 BRENT	75.93	0.42	
BlackSea Weat (Jun23)	228.41	0.00			
Index Change					
Maize (Dec23)	3,628	R -3.07	Wheat CBOT (Dec23)	4,533	-R3.84
Soya (Nov23)	9,287	R -7.86	Wheat Kansas (Dec23)	5,480	R -4.64
BlackSea Weat Near	4,265	R -3.61	Rand Effect on WEAT Parity*		R -4.23
* Average based on Prev. Spot FOB - US, Baltic and Australian Wheat.					

South African Rand

UPDATE 1-South African rand firms after China's chip material export curbs - Reuters News

JOHANNESBURG, July 4 (Reuters) - The South African rand firmed against the dollar on Tuesday in thin trading amid signs China's decision to impose export measures on some metals used by the semiconductor industry could help the ailing currency.

- Trading was relatively subdued due to a U.S. holiday and lack of local economic data points.
- China [said](#) on Monday it would impose restrictions from Aug. 1 on exports of some [gallium and germanium](#) products, metals used in computer chips and other products, to protect national security interests.
- DailyFX analyst Warren Venketas said the risk-sensitive rand stood to benefit from China's move, with demand set to soar for the minerals, which are also produced in South Africa.
- "These two little known substances could have major upside for the local currency as South Africa is one of the biggest germanium producers globally and gallium is produced in aluminum production (a capability South Africa holds)," Venketas said.
- At 1502 GMT, the rand traded at 18.6300 against the dollar [ZAR=D3](#), around 0.9% stronger than its previous close.
- The dollar [=USD](#) last traded at 102.940, around 0.02% weaker, against a basket of global currencies.
- Bigger moves could come when the U.S. Federal Reserve releases its June meeting minutes on Wednesday, analysts at ETM said.
- Shares on the Johannesburg Exchange were little changed, with both the broader all-share index [.JALSH](#) and the Top-40 chip index [.JTOPI](#) closing near their previous levels.
- South Africa's benchmark 2030 government bond [ZAR2030=](#) was weaker, with the yield up 3 basis points to 10.540%.



Corn

US Markets closed for Independence day

Daily CBOT CORN DEC23



WMAZ

SAFEX WMAZ DEC23

Daily SAFEX WMAZ DEC23



YMAZ

SAFEX YMAZ DEC23

Daily SAFEX YMAZ DEC23



Soyabean

US Markets closed for Independence day

Daily CBOT SOYA NOV23



Soyabean

SAFEX SOYA DEC23

Daily SAFEX SOYA DEC23



Sunflower

SAFEX SUNS DEC23

Daily SAFEX SUNS DEC23

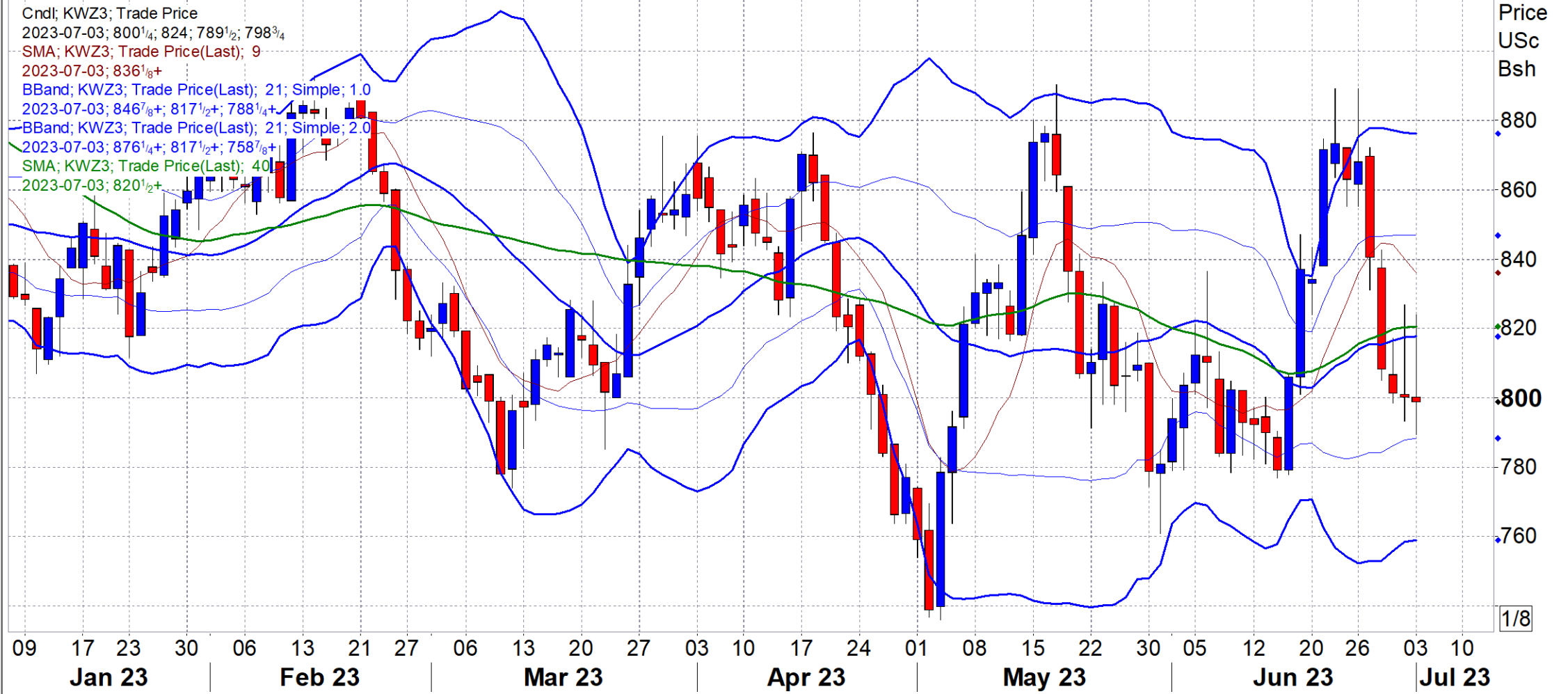
SMA; SUFZ3; Trade Price(Last); 9
2023-07-04; 8,903.11
BBand; SUFZ3; Trade Price(Last); 21; Simple; 1.0
2023-07-04; 9,000.18; 8,892.43; 8,784.68
BBand; SUFZ3; Trade Price(Last); 21; Simple; 2.0
2023-07-04; 9,107.93; 8,892.43; 8,676.93
SMA; SUFZ3; Trade Price(Last); 40
2023-07-04; 8,913.80
SMA; SUFZ3; Trade Price(Last); 100
2023-07-04; 9,400.75
CndI; SUFZ3; Trade Price
2023-07-04; 9,160.00; 9,177.80; 9,066.00; 9,129.00



Wheat

US Markets closed for Independence day

Daily KANSAS HRW DEC23

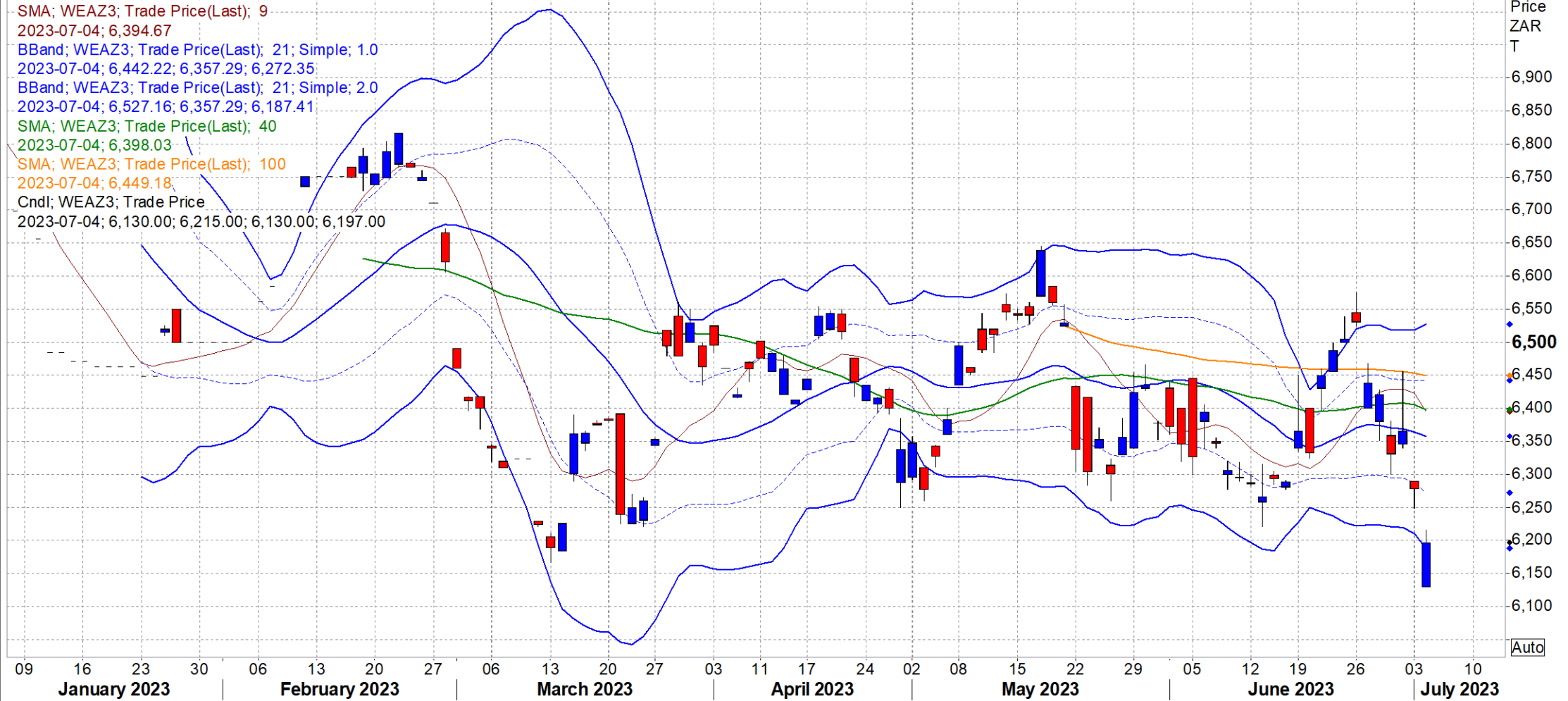


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Wheat

SAFEX DEC23 WHEAT

Daily SAFEX WEAT DEC23



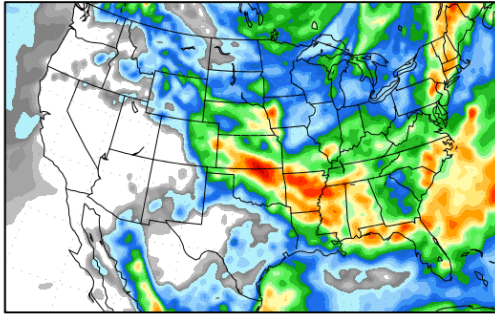
Weather

Short Term Precipitation Outlooks

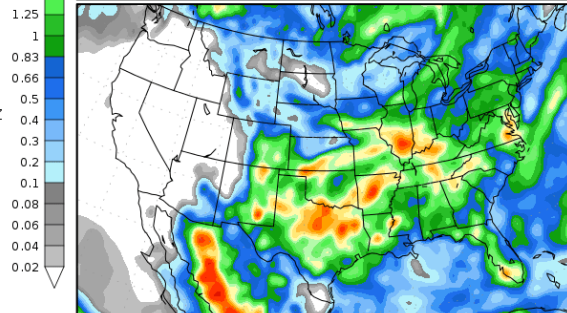
Precipitation Forecasts

Precipitation (in)
during the period:

Wed, 05 JUL 2023 at 00Z
-to-
Thu, 13 JUL 2023 at 00Z

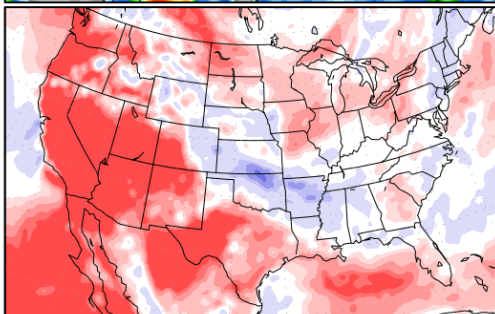
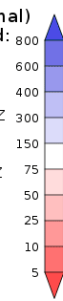


Thu, 13 JUL 2023 at 00Z
-to-
Fri, 21 JUL 2023 at 00Z



Precipitation (% of normal)
during the first period:

Wed, 05 JUL 2023 at 00Z
-to-
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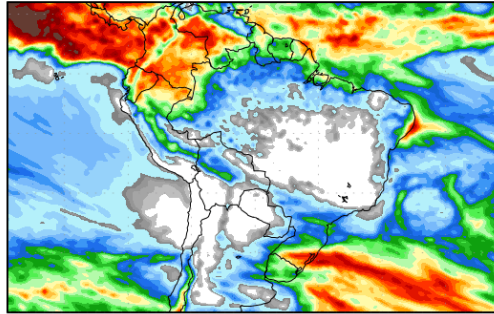
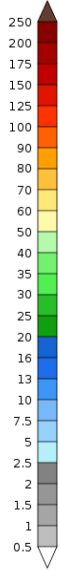
Precipitation forecasts from the National Centers for Environmental Prediction.
Normal rainfall derived from Xie-Arkin (CMAP) Monthly Climatology for 1979-2003.
Forecast Initialization Time: 00Z05JUL2023

GrADS/COLA

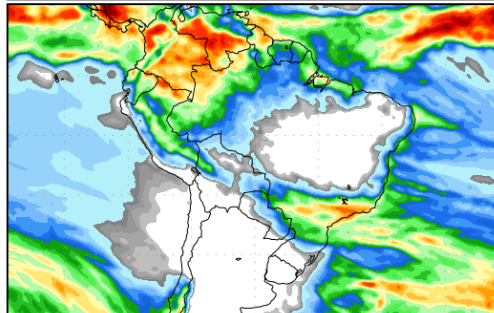
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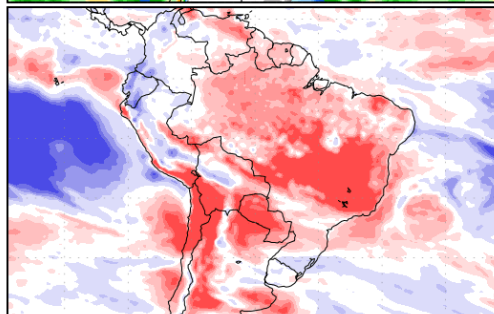
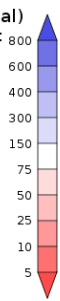


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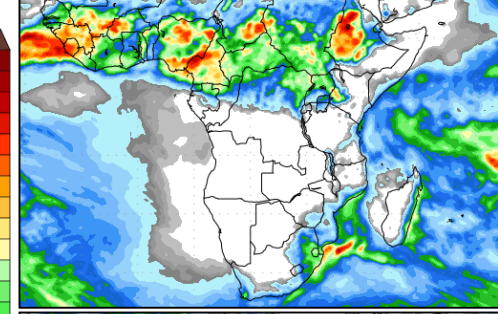
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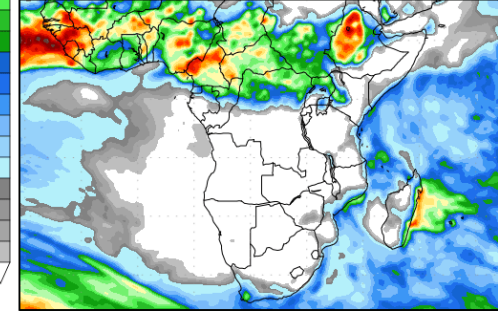
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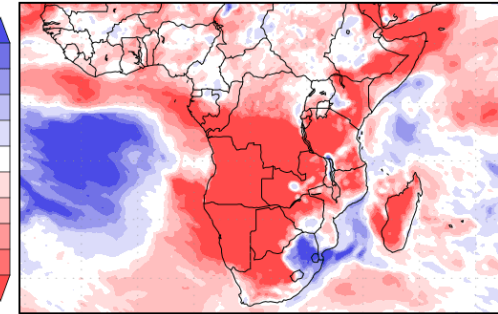
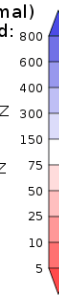


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